

Media Release

DRC Systems India Limited announces Financial Results for the Fourth Quarter and Year ended FY 2024-25.

Key Highlights (Consolidated)

Year Ended March 31, 2025

- Revenue from Operations up **37%** Y-o-Y to **INR 6,537.7** Lakhs.
- EBITDA up **42%** Y-o-Y at **INR 2,120.9** Lakhs.
- Net Profit up **29%** Y-o-Y at **INR 1,507.5** Lakhs.
- EBITA Margin and Net Margin at **32%** and **23%** respectively.

Quarter Ended March 31, 2025

- Quarterly Revenue from Operations flat at **INR 1,692.9** Lakhs.
- Quarterly EBITDA up **17%** Q-o-Q and **26%** Y-o-Y at **INR 614.0** Lakhs.
- Quarterly Net Profit up **24%** Q-o-Q and **11%** Y-o-Y at **INR 440.7** Lakhs.
- Quarterly EBITA Margin and Net Margin at **36%** and **26%** respectively

Gandhinagar, India, May 28, 2025: Information Technology and Software Consultancy Services provider, DRC Systems India Limited (BSE: 543268) (NSE: DRCSYSTEMS), "DRC Systems" "The Company" today announced its financial results for the fourth quarter (Q4) and year ended March 31, 2025, as approved by its Board of Directors.

Record-Breaking Financial Performance Across Key Metrics

"We are proud to report the company's best-ever annual performance, with record highs across Revenue, EBITDA, Profit Before Tax, Profit After Tax, and Cash Flow from Operations. These results are a testament to our focused execution, operational discipline, and the trust our clients continue to place in us. Our teams have consistently delivered value, and this milestone reflects the strength of our strategy, our people, and our commitment to long-term, sustainable growth" said **Mr Hiten Barchha, Managing Director, DRC Systems India Limited.**

Robust and Sustained Revenue Growth Across Markets

The company has reported a robust revenue growth in FY 2024-25, from INR 4,768.3 Lakhs to INR 6,537.7 Lakhs, up 37% primarily driven by strong contributions from international markets and company's technological advancements. The company's sustained revenue growth was driven by a diversified product and service portfolio, disciplined cost management, and increasing client demand across key markets. Several clients expanded their engagement scope, resulting in higher wallet share and repeat business from key international accounts. Middle East continues to be a key market through long term service contracts and notable growth in the U.S. business further strengthened the company's top-line performance and global footprint.

Strong Bottom-Line Improvement Driven by Operational Excellence

The company's strong bottom-line improvement is the result of a well-executed strategy focused on expanding higher-margin service offerings, enhancing operational efficiency, and optimizing resource utilization. These efforts are further supported by the adoption of automation technologies and streamlined project delivery processes, which together have significantly boosted profitability and operational effectiveness.

“Our focus on higher-margin services, operational efficiency, and automation has directly contributed to the strong improvement in profitability. This is a clear reflection of our team’s disciplined execution and strategic clarity.” said **Mr Hiten Barchha, Managing Director, DRC Systems India Limited**

Consolidated Financial Highlights (INR Lakhs)

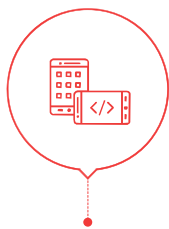
Particulars	Quarter Ended				Year ended		
	March 31, 2025	December 31, 2024	Q-o-Q%	March 31, 2024	March 31, 2025	March 31, 2024	Y-o-Y %
Revenue from Operations	1,692.9	1,695.1	0%	1,712.4	6,537.7	4,768.3	37%
Profit before Tax	468.4	407.8	15%	406.6	1,686.5	1,236.5	36%
EBIDTA	614.0	525.7	17%	485.6	2,120.9	1,497.3	42%
EBITDA Margin	36%	31%		28%	32%	31%	
Profit after Tax	440.7	354.7	24%	395.6	1,507.5	1,165.4	29%
Net Margin	26%	21%		23%	23%	24%	

- For the year ended March 31, 2025, revenue from operations stood at INR 6,537.7 Lakhs, reflecting a 37% year-on-year growth. Revenue for the fourth quarter was flat at INR 1,692.9 Lakhs against INR 1,695.1 Lakhs in previous quarter. The annual growth was driven by the successful acquisition of new projects across domestic and international markets, along with higher revenue contributions from existing clients through expanded service engagements.
- For the full year ended March 31, 2025, the Company reported a Profit Before Tax (PBT) of INR 1,686.5 Lakhs, registering a robust year-on-year growth of 36%. EBITDA for the year rose to INR 2,120.9 Lakhs, up from INR 1,497.3 Lakhs in the previous year — a 42% increase.
- During the fourth quarter, PBT stood at INR 468.4 Lakhs and EBITDA was INR 614.0 Lakhs, up 15% Y-o-Y and 26% Y-o-Y respectively, reflecting consistent operational strength. The company maintained healthy EBITDA margins, which remained steady at 32% for the fiscal year, underscoring disciplined cost management and an improved revenue mix.
- Net profit for FY 2024–25 grew from INR 1,165.4 Lakhs to INR 1,507.5 Lakhs, reflecting a strong 29 % year-on-year growth. For Q4 alone, net profit rose 24 % quarter-on-quarter to INR 440.7 Lakhs from INR 354.7 Lakhs in Q3.

About DRC Systems India Limited

DRC Systems India Limited is an IT services, consulting and business solutions organisation that has been partnering with many of the world's largest businesses in their transformation journeys for over 13 years. Its consulting-led, cognitive powered, portfolio of business, technology and engineering services and solutions is delivered through its delivery model, recognized as a benchmark of excellence in software development. The company operates across three countries, serving clients globally majorly across with a team of approximately 200 employees. The CMMI Level-3 accredited company is listed on the BSE (BSE: 543268) and the NSE (NSE: DRCSYSTEMS) in India. For more information, please visit www.drcsystems.com

Our Tech Spectrum



Mobile Solutions

- iOS (Objective C, Swift)
- Android (Kotlin, Java)
- Flutter
- React Native
- Progressive Web Apps



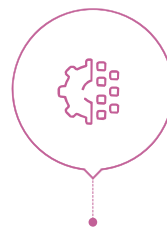
Cloud

- Data Center
- DevOps
- Datacenter
- GIT
- Azure
- Google Cloud



Web Solutions & Frameworks

- Python
- Microsoft .NET Core
- Java
- PHP
- Full Stack
- WordPress
- Pimcore
- Node.JS
- Angular
- ReactJS
- Magento
- TYPO3
- Shopware
- Odoo
- Open edX®



Digital Transformation

- Digital Marketing
- ERP
- Process Automation
- HubSpot
- Enterprise Solutions



Analysis & Deployment

- Artificial Intelligence
- Deep Analytics
- Marketplace Integration
- Machine Learning
- Salesforce
- Blockchain
- Big Data
- Engineering Services

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